

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in relation upon the whole or any part of the content of this announcement.*



**KIN YAT HOLDINGS LIMITED**  
**建溢集團有限公司**

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

**CLARIFICATION ANNOUNCEMENT**  
**REVISED PROXY FORM**  
**AND**  
**PRECAUTIONARY MEASURES OF COVID-19**  
**FOR THE SPECIAL GENERAL MEETING**

Reference is made to the circular (the “**Circular**”) and the notice of the special general meeting to be held on 30 March 2020 (the “**SGM**”), together with the form of proxy (the “**March 11 Proxy Form**”) for the SGM published on 11 March 2020 by Kin Yat Holdings Limited (the “**Company**”). Unless otherwise stated, capitalised terms used herein shall have the same meaning as defined in the Circular.

**1. Revised Proxy Form**

This announcement hereby clarifies that the original resolutions numbered (1) and (2) in the March 11 Proxy Form (the “**Original Resolutions**”) shall be considered as one single resolution as a whole. All other information in the March 11 Proxy Form shall remain unchanged.

A revised proxy form (the “**Revised Proxy Form**”) for the SGM incorporating the Original Resolutions as one single resolution as a whole will be despatched to the shareholders of the Company (the “**Shareholder(s)**”) and has been published onto the websites of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.kinyat.com.hk](http://www.kinyat.com.hk)).

If you wish to appoint a proxy to attend and vote at the SGM on your behalf and you have not yet submitted the duly completed March 11 Proxy Form to the Company’s Hong Kong branch share registrar, Tricor Tengis Limited (“**Tricor**”), then you should complete, sign and return the Revised Proxy Form (instead of the March 11 Proxy Form) to Tricor, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than 48 hours before the time appointed for holding the SGM or any of its adjournment (as the case may be) (the “**Closing Time**”).

However, in the event that you have already submitted a duly completed March 11 Proxy Form to Tricor, you should note that:

- (a) if no Revised Proxy Form is submitted to Tricor by you subsequently by the Closing Time, the correctly completed and duly lodged March 11 Proxy Form will be treated as a valid proxy form submitted by you; however, in the event that the Original Resolutions are not voted in the same manner as one single resolution as a whole, then the March 11 Proxy Form so submitted by you will be deemed invalid; and
- (b) if the Revised Proxy Form is duly completed and submitted to Tricor by you by the Closing Time, such Revised Proxy Form will be a valid proxy form superseding the March 11 Proxy Form previously submitted by you.

Shareholders should note that completion and delivery of proxy form would not preclude a Shareholder from attending and voting in person at the SGM (or any adjournment thereof) if such Shareholder so wishes and in such event, the relevant proxy form submitted by such Shareholder should be deemed to be revoked.

## **2. Precautionary Measures of COVID-19 during the SGM**

Although Shareholders are welcome to attend in person to vote at the SGM, **the Company strongly recommends the Shareholders to vote at the SGM by the use of the Revised Proxy Form, i.e., to indicate your voting preference in the Revised Proxy Form and appoint the chairman of the SGM as your proxy to vote on your behalf on site.** The Revised Proxy Form will be despatched to Shareholders and can be downloaded from the websites of the Stock Exchange and the Company (for more details, see above), and must be correctly completed and duly lodged by the Closing Time in order to be valid.

In view of the current development of the COVID-19, the Company will implement the following measures at the SGM in an effort to reduce the risk of infection for the participants in the SGM:

- every participant (including Shareholders or their proxies) in the SGM shall be subject to compulsory body temperature check at the entrance of the meeting venue and anyone with a body temperature higher than 37.3 degree Celsius will not be given access to the meeting venue;
- all participants (including Shareholders or their proxy) in the SGM are required to wear appropriate face masks at all time during their attendance of the SGM; and
- no refreshment will be served after the SGM to avoid the coming into close contact amongst participants.

We sincerely apologise for any inconvenience caused to any participants in the SGM due to the measures taken at the SGM to protect participants against the COVID-19 epidemic.

By order of the Board  
**Kin Yat Holdings Limited**  
Cheng Chor Kit  
*Chairman and Chief Executive Officer*

Hong Kong, 13 March 2020

*As at the date of this announcement, the Board comprises nine Directors, of which five are executive Directors, namely Mr CHENG Chor Kit, Mr FUNG Wah Cheong, Vincent, Mr LIU Tat Luen, Mr CHENG Tsz To and Mr CHENG Tsz Han; and four independent non-executive Directors, namely Mr WONG Chi Wai, Dr SUN Kwai Yu, Vivian, Mr CHENG Kwok Kin, Paul and Mr CHEUNG Wang Ip.*